

MEETING NOTICE
AND
AGENDA

HOUSING FINANCE COMMITTEE

Housing and Emergency Shelter Trust Fund Act of 2002 (Prop 46)
Housing and Emergency Shelter Trust Fund Act of 2006 (Prop 1C)

**State Treasurer's Executive Office Conference Room 440 587
915 Capitol Mall
Sacramento, California
December 17, 2008
10:00 AM
(or upon adjournment of the Pooled Money Investment Board meeting)**

1. Call Meeting to Order
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
 - Director of Housing and Community Development
 - Executive Director of the California Housing Finance Agency
 - Secretary of the Business, Transportation and Housing Agency
3. Approval of the August 20, 2008, Housing Finance Committee Minutes.
4. Consideration of Resolution XII under the Housing and Emergency Shelter Trust Fund Act of 2002, (i) amending the provisions of Resolution X authorizing the issuance of State of California Housing and Emergency Shelter Bonds or Commercial Paper Notes in the principal amount not to exceed \$796,895,000, and (ii) authorizing the issuance of State of California Housing and Emergency Shelter Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution X of \$796,895,000 and (b) an additional principal amount not to exceed \$66,299,000, for a total principal amount not to exceed \$863,194,000.
5. Consideration of Resolution XIII under the Housing and Emergency Shelter Trust Fund Act of 2002, authorizing the issuance of State of California Housing and Emergency Shelter Refunding Bonds in the aggregate principal amount outstanding not to exceed \$863,194,000.
6. Consideration of Resolution V under the Housing and Emergency Shelter Trust Fund Act of 2006, (i) amending the provisions of Resolution III authorizing the issuance of State of California Housing and Emergency Shelter Bonds or Commercial Paper Notes in the principal amount not to exceed \$196,850,000, and (ii) authorizing the issuance of State of California Housing and Emergency Shelter Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution III of \$196,850,000 and (b) an additional principal amount not to exceed \$5,979,000, for a total principal amount not to exceed \$202,829,000.
7. Consideration of Resolution VI under the Housing and Emergency Shelter Trust Fund Act of 2006, authorizing the issuance of State of California Housing and Emergency Shelter Refunding Bonds in the aggregate principal amount outstanding not to exceed \$202,829,000.

8. Other Non-Action Items
9. Public comment
10. Adjournment

The Housing Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Housing Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 653-2183 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-2183. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.